



Tippecanoe Mortgage, Inc

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Lafayette, Indiana 47905

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E-Z LOAN APPROVAL

Kirby Kalbaugh

Loan Consultant

Borrower Information							
Borrower's Name			Date of Birth	Co-Borrower's Name			Date of Birth
Social Security Number - -		Home Phone () -		Social Security Number - -		Home Phone () -	
__ Married __ Unmarried		Number of Dependants		__ Married __ Unmarried		Number of Dependants	
__ Separated		Ages:		__ Separated		Ages:	
Present Address __ Own __ Rent			No. of Yrs _____	Present Address __ Own __ Rent			No. of Yrs _____
Employment & Income							
Name & Address of Employer __ Self Employed				Name & Address of Employer __ Self Employed			
Bus. Phone () -		Position/Title/Type of Business		Bus. Phone () -		Position/Title/Type of Business	
Years on Job	Yrs. In this line of work	Income from this Employer		Years on Job	Yrs. In this line of work	Income from this Employer	
<i>If Employed Less Than 2 Years By The Same Company Please Complete:</i>							
Name & Address of Employer __ Self Employed				Name & Address of Employer __ Self Employed			
Bus. Phone () -		Position/Title/Type of Business		Bus. Phone () -		Position/Title/Type of Business	
Years on Job	Yrs. In this line of work	Income from this Employer		Years on Job	Yrs. In this line of work	Income from this Employer	
Additional Income							
List any additional income (child support, alimony, bonuses..)				List any additional income (child support, alimony, bonuses..)			
Bank Accounts and Assets							
Name & Address of Bank __ Savings __ Checking				Name & Address of Bank __ Savings __ Checking			
Account Number		Current Balance		Account Number		Current Balance	
Describe and additional assets (retirement plan, 401k, etc.)							

Mortgage Loan Questionnaire

How much of a house payment are you comfortable with per month? \$ _____

If you are wanting to PURCHASE a home please complete

Have you selected a property? Yes No If so, what is the address _____
 and asking price? _____

How much money would you like to put down? (Dollars or Percent) ___ \$0 ___ 3% ___ 5% ___ 10% or _____

If you are wanting to REFINANCE a home please complete

What is your reason for refinancing? ___ Lower Interest Rate ___ Change Number of Years for Repayment
 ___ Cash Out Equity in Home Other _____

What is your current interest rate? _____ % What is your home's estimated value? \$ _____

How Did You Here About Us?

Please Check the Appropriate Box

<input type="checkbox"/> Newspaper Ad	<input type="checkbox"/> Home Connections Magazine	
<input type="checkbox"/> Homes and Lifestyles Magazine	<input type="checkbox"/> Referred from _____ (Realtor)	
<input type="checkbox"/> Phonebook Ad	<input type="checkbox"/> Referred from _____ (Other)	
	<input type="checkbox"/> Other _____	

Declarations

If you answer "yes" to questions 1-8, please give explanation in space below

	Borrower		Co-Borrower	
	Yes	No	Yes	No
1. Are there any outstanding judgments against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Have you been declared bankrupt within the past 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you had property foreclosed upon or give title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Are you a party to a lawsuit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure or judgment? (This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, or loan guarantee. If "yes", provide details, including date, name and address of lender, FHA or VA case number, if any, and reasons for action.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligations, bond or loan guarantee? If "yes", give details as described in the preceding question.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Is any part of the down payment borrowed?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Are you co-maker or endorser on a note?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Are you a U.S. citizen?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Are you a permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Do you intend to occupy the property as your primary residence?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Have you had an ownership interest in a property in the last three years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. If you answered "yes" to #12, What type of property did you own? Principal residence (PR), second home (SH), or investment property (IP)?	_____	_____	_____	_____
14. If you answered "yes" to #12, How did you hold title to the home? Solely by yourself (S), jointly with spouse (SP), or jointly with another person (O)?	_____	_____	_____	_____

Comments:

What documentation will you need?

If Salaried or Paid by the Hour

- 1) Last 30 Days of Paycheck Stubs
- 2) Last 2 Years of W2's
- 3) Last 2 Months of Bank Statements for All Accounts
- 4) Copy of Driver's License
- 5) Copy of Social Security Card

If Self Employed

- 1) Last 2 Years of Tax Returns with Schedules
- 2) Year to Date P & L, and Balance Sheets
- 3) Last 2 Months of Bank Statements for All Accounts
- 4) Copy of Driver's License
- 5) Copy of Social Security Card

Low Documentation and Stated Income Mortgages Are Also Available!

Additional Information that Could Be Requested Depending On Situation

- ▶ Divorce Decree Showing Property Settlement
- ▶ Record of Child Support Payments showing 12 Month History
- ▶ Last 2 Years of Your Residence Address(es) with your Landlord's Address(es) and Phone #'s
- ▶ Bankruptcy Discharge Papers
- ▶ Social Security Benefit Award Letter
- ▶ DD214 for VA loans
- ▶ Letter of Explanation for any Late Payments or Collections in the Last 12 Months.



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